

**Code** LGL  
**Company name** Long Giang Investment and Urban Development JSC  
**Date** 07/25/2018  
**Subject** Report on the use of capital

**Content:**

Long Giang Investment and Urban Development JSC has reported the use of capital from the stock issuance:

1. Result of stock issuance:

- Stock: Stock of Long Giang Investment and Urban Development JSC
- Stock code: LGL
- Stock type: common stock
- Par value: VND10,000/share
- Ending date of the offering to the existing shareholders: January 23, 2017
- Result:

No.	Content	Number of shares offered	Number of shares distributed	Selling price	Proceeds
1	To issue shares to the existing shareholders	9,998,187	3,931,566	10,000	39,315,660,000
2	To deal with the undistributed shares		6,066,621	10,000	60,666,210,000
	Total	9,998,187	9,998,187		99,981,870,000

1. Report on the use of capital:

a. Plan for the use of capital:

No.	Project	Amount (VND)
1	To invest in Thanh Thai Apartment Building, District 10, Hochiminh City	10,000,000,000
2	To invest in Trade Centre and Apartment Building at 69 Vu Trong Phung, Thanh Xuan, Ha Noi	80,000,000,000
2	To increase LGL's working capital	9,981,870,000

	Total	99,981,870,000
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b. Disbursement progress:

Until July 24, 2018, the Company disbursed the proceeds as follows:

No.	Project	Amount (VND)
1	To invest in Thanh Thai Apartment Building, District 10, Hochiminh City	10,000,000,000
2	To invest in Trade Centre and Apartment Building at 69 Vu Trong Phung, Thanh Xuan, Ha Noi	80,000,000,000
2	To increase LGL's working capital	9,981,870,000
	Total	99,981,870,000